

OceanaGold Waihi Operation

Statement of Commitment to OceanaGold Policies

At the Waihi operation, we mine and extract gold and silver. We are committed to providing a healthy and safe workplace for our employees, to responsible environment management and to working with the community to make a positive impact.

The Waihi Operation is committed to operating within the principles outlined in the OGC Vision, Values and People Statements and we commit to meeting the requirements detailed in the Statement Business Ethics and Code of Conduct including the Corporate Governance, Human Values and Social Responsibility Policies contained therein.

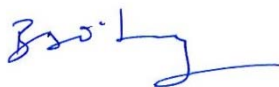
The Waihi Operation will comply with all relevant New Zealand laws and regulations as well as meet the Operating Standards as detailed in the OGC Health, Safety, Environment and Community Compliance Standards. Where there is a difference between New Zealand laws and regulations and OceanaGold, then the higher of the two Standards shall apply.

The Waihi Operation management team are accountable for the development, implementation and review of operational systems and processes to deliver the outcomes detailed within the OGC Policy Documents.

Our employees, contractors, visitors and business partners will be required to actively participate in our operational systems and encouraged to make positive contributions to the improvement of our Human Values and Social Responsibility performance.

Our Statement of Commitment to the Policies shall be communicated to key stakeholders, be available to the public via the intranet and on request and will be reviewed periodically (every 3 years as a minimum) to ensure it remains relevant to our activities and processes.

Signed:



Bernie O'Leary
General Manager – Waihi

August 2017