

OceanaGold UPDATE

10 August 2023



THE WAIHI NORTH PROJECT UPDATE

We are continuing to progress the technical studies supporting our application for the Waihi North Project.

A full consent documentation package was provided to both Hauraki District and Waikato Regional councils for their consideration and review in June 2022. This application was accepted as complete, and a Request for Information was subsequently received.

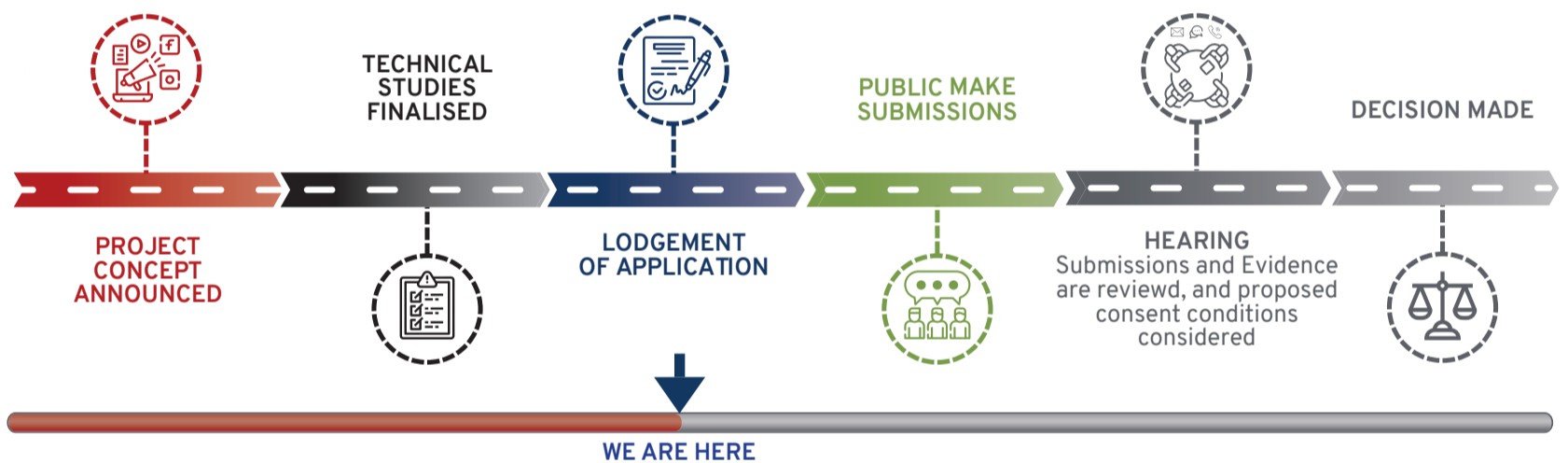
In complex applications like this, once the application has been formally accepted, regulators often request additional information in specific areas once their technical experts have had time to review the application. This includes questions around the potential noise, vibration, geochemistry, ecological assessments, and groundwater impacts of the project.

We have engaged additional external expertise and are taking the time required to complete additional study work and provide further detailed information to support our application.

To give us the extra time we need, we have asked the Councils for an extension to allow us to complete the additional study work over the coming months.

Once we have responded to the information request and if regulators believe it addresses their request, they will make their decision on the notification of the application.

While the consent process continues, we have prepared a series of summary Fact Sheets about the project. Members of the public are also invited to call in to the Company's Project Office at 86 Seddon Street in Waihi.



FURTHER INFORMATION ON THE WAIHI NORTH PROJECT MAY BE FOUND ONLINE AT www.waihinorth.info



IF YOU HAVE ANY QUESTIONS OR CONCERNS, PLEASE CONTACT US.

Community Engagement Line: 0800 924 444 | Email us via our website: www.waihigold.co.nz
Project Information Office: 86 Seddon St., Waihi.

NOTE: WE ARE NOT CURRENTLY BLASTING IN THE MARTHA OPEN PIT. CHANGES TO THIS WILL BE NOTIFIED.